



October 01, 2026

STILES FINANCIAL SERVICES
INCORPORATED

Get To Know Us

STILES STORIES

A personal newsletter for clients and friends of Stiles Financial Services who wish to stay connected with the latest news and events.

Detailed. Polished. Refined.

Stiles Financial was proud to be a VIP sponsor at the 10,000 Lakes Concours d'Elegance. The show featured everything from Lamborghinis to a 1928 Pontiac Landau Sport, plus man caves stocked with collector cars, lifts, and wide-screen TVs. We handed out more than 500 polishing cloths, each with a card listing five ways to polish up your wealth plan. It was a beautiful

fall day, and we loved seeing clients stop by the booth to say hello. It was also a chance to meet car enthusiasts who appreciate attention to detail. And talking with guests about personal favorites and the amount of work that goes into creating these lasting treasures. We look forward to growing with the event, and we're already planning to return next year.



Want a cloth of your own? Reach out and we'll be sure to get one and the accompanying 5 ways card in your hands right away. Email us at: info@stilesfinancial.com and use the subject: Polishing Cloth

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2008 FIVE STAR Best in Client Satisfaction
Wealth Manager
Susan M. Stiles
Stiles Financial Services, Inc.

5-Star Awarded: Since 2008

We're really proud to announce that Susan Stiles has been recognized with the Five Star Award for Best in Client Satisfaction every year since 2008 by the Twin Cities Business Journal. Year after year, this award reflects what matters most to us: building strong client relationships and delivering the personalized, expert guidance that helps you achieve your financial goals.

Stiles Stories publishes bimonthly. Sign up for the newsletter on our website: stilesfinancial.com

Got something you'd like us to highlight in an upcoming newsletter? Let us know: info@stilesfinancial.com.

Spotlight: [How We Work Series](#)

We just wrapped our new Retirement Plan Consulting series—a deep dive into how we approach fiduciary consulting with customization, independence, and high-touch service at the center. The final episode recently went live, so visit our site, to learn how we believe the deliverable should follow the need, not the other way around. Watch the final episode released 10/2. [Click for more.](#)



Golf. Equally frustrating.

When you think of obstacles, you think of ponds that swallow balls, rough that comes to your knees, and bunkers that feel personal. Now add playing with one arm, one leg, no legs, or sight impaired. Enter the Adaptive Open at Braemar Golf Club, in its second year. SFSI Digital Marketer, Glenn Gray volunteered to track and post scores he could only wish were his. Thrilling. Inspiring. To learn more about the event or to volunteer, visit, <https://braemargolf.com/mn-adaptive-open/>

There's no replacement for some face time.

The big news lately is AI and how it's going to take over repetitive tasks, making us faster, more efficient, and better. But the one thing AI can't replace is human connection. It's essential to our health and our spirit. This month, we're hosting a couple of events designed to bring people together: clients, friends, and family, in a room with good food and good wine. We celebrated with a Happy Hour on the 8th, and our Women's Event is coming up on the 21st. Just people. AI isn't invited.

